

United States Bankruptcy Court
Southern District Of New York

In re Lehman Brothers Holdings, Inc., et al. , Chapter 11 Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

DEUTSCHE BANK AG, LONDON BRANCH
Name of Transferee

TA CHONG FINANCE (HONG KONG) LIMITED
Name of Transferor

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, Hong Kong Branch
55/F Cheung Kong Center
2 Queen's Road Central
Hong Kong

Attention: Heng Cheam / Christopher Wong
Email: heng.cheam@db.com
christopher.yn.wong@db.com

Phone: +852 2203 8660
Last Four Digits of Acct #: 12779

Court Claim #: 0000012779
Amount of Claim: US\$10,121,300.00
Date Claim Filed:
Phone: +852 2537 8378 ext 201
Email: yichun@tcfinancehk.com
Last Four Digits of Acct. #: 12779

Name and Address where transferee payments
should be sent (if different from above):

Deutsche Bank AG, Hong Kong Branch
55/F Cheung Kong Center
2 Queen's Road Central
Hong Kong

Attention: Heng Cheam / Christopher Wong
Email: heng.cheam@db.com / christopher.yn.wong@db.com
Phone: +852 2203 8660
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: Johan Sudiman Tod Maeri Date: _____
Transferee/Transferee's Agent Managing Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 0000012779 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on ____ September, 2009 (date).

Name of Alleged Transferor:
Ta Chong Finance (Hong Kong) Limited

Address of Alleged Transferor:
Unit 3203-04 32/F 9 Queen's Road Central
Hong Kong

Attention: Irene Lin
Tel: +852 2537 8378 ext 201
Email: yichun@tcfinancehk.com

Name of Transferee:
Deutsche Bank AG, London Branch

Address of Transferee:
Deutsche Bank AG, Hong Kong Branch
55/F Cheung Kong Center
2 Queen's Road Central
Hong Kong

Attention: Heng Cheam / Christopher Wong
Tel: +852 2203 8660
Email: heng.cheam@db.com
christopher.yn.wong@db.com

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

LBHI Notice of Assignment

TO: United States Bankruptcy Court for the
Southern District of New York ("**Bankruptcy Court**")

TO: Lehman Brothers Holdings Inc. ("**Debtor**")
Chapter 11
Case No. 08-13555 (JMP)

Attn: Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station
P.O. Box 5076
New York NY 10150-5076
United States of America

Date: 31 October, 2009

Claim #: 0000012779

TA CHONG FINANCE (HONG KONG) LIMITED, its successors and assigns ("**Seller**"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank AG, Hong Kong Branch
55/F Cheung Kong Center
2 Queen's Road Central
Hong Kong

Attn: Heng Cheam / Christopher Wong
Distressed Products Group
Email: heng.cheam@db.com / christopher.yn.wong@db.com
Phone: +852 2203 8660
Fax: +852 2203 7224

its successors and assigns ("**Buyer**"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of US\$10,000,000.00 plus outstanding and accrued interest in the amount of US\$121,300 as at 19 November, 2008 ("**Claim**") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

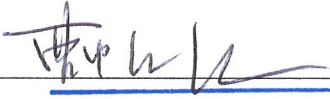

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent

permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 31 October, 2009.

TA CHONG FINANCE (HONG KONG) LIMITED
眾銀財務(香港)有限公司
Ta Chong Finance (Hong Kong) Limited

By:  
Name: _____
Title: _____